

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

CHICKEN SOUP FOR THE SOUL  
ENTERTAINMENT INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11442 (TMH)

(Jointly Administered)

Ref. No. 8

**NOTICE OF FILING OF REVISED PROPOSED INTERIM ORDER (I) AUTHORIZING  
THE DEBTORS TO (A) OBTAIN POSTPETITION FINANCING, (B) USE CASH  
COLLATERAL, AND (C) GRANT LIENS AND SUPERPRIORITY ADMINISTRATIVE  
EXPENSE CLAIMS, (II) GRANTING ADEQUATE PROTECTION TO CERTAIN  
PREPETITION SECURED PARTIES, (III) MODIFYING THE AUTOMATIC STAY,  
(IV) SCHEDULING A FINAL HEARING, AND (V) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on June 29, 2024, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed the *Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363 and 364 (I) Authorizing the Debtors, on a Final and Interim Basis, to (A) Obtain Post-Petition Financing, (B) Grant Liens And Superpriority Administrative Expense Claims To Post-Petition Lenders, And (C) Utilize Cash Collateral; (II) Providing Adequate Protection To The Pre-Petition Secured Parties; (III) Modifying the Automatic Stay; (IV) Granting Related Relief, Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364 And 507; and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Local Rule 4001-2; and (VI) Granting Related Relief* (the “Motion”) [D.I. 8] with the United States Bankruptcy Court for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that as announced on the record at the hearing held on June 2, 2024, the Debtors intend to seek approval of an alternative proposed debtor-in-possession financing facility to be provided by HPS Investment Partners, LLC (“HPS Investment Partners”) on the terms and conditions set forth in a revised proposed Interim Order, a copy of which is attached hereto as **Exhibit A** (the “Revised Proposed Interim DIP Order”), and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); Chicken Soup for the Soul Entertainment Inc. (0811); Chicken Soup for the Soul Studios, LLC (9993); Chicken Soup for the Soul Television Group, LLC; Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprises LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508). The Debtors’ corporate headquarters and service address is 132 East Putnam Avenue, Floor 2W, Cos Cob, CT 06807.

accompanying term sheet.

**PLEASE TAKE FURTHER NOTICE** that the Debtors intend to seek entry of the Revised Proposed DIP Order at the hearing scheduled for July 3, 2024 at 11:00 a.m. (the “Hearing”). Any objections to entry of the Revised Proposed Interim Order may be submitted at, or prior to, the Hearing.

Dated: July 3, 2024  
Wilmington, Delaware

**ASHBY & GEDDES, P.A.**

/s/ Ricardo Palacio

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*Proposed Counsel for the Debtors and  
Debtors-in-Possession*